



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “Meeting”) of the shareholders (“Shareholders”) of New Destiny Mining Corp. (hereinafter called the “Company” or “New Destiny”) will be held at Suite 1100-1111 Melville Street, Vancouver, British Columbia, V6E 3V6 on Tuesday, April 9, 2024, at 1:00 p.m. (PST), for the following purposes:

1. To receive and consider the audited financial statements of the Company for the financial years ended June 30, 2023 and June 30, 2022, together with the auditor's report thereon.
2. To confirm the number of directors of the Company at four (4).
3. To elect directors of the Company for the ensuing year.
4. To appoint the auditors of the Company for the ensuing year and to authorize the directors of the Company to determine the remuneration to be paid to the auditors.
5. To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to reapprove the Company’s 10% rolling stock option plan.
6. To transact such other business as may properly come before the meeting.

This Notice of Meeting is accompanied by: (a) the Circular; and (b) either a form of proxy for registered Shareholders or a voting instruction form for beneficial Shareholders. The Circular accompanying this Notice of Meeting is incorporated into and shall be deemed to form part of this notice of Meeting.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting is March 1, 2024 (the “Record Date”). Persons who are registered shareholders at the close of business on the Record Date, will be entitled to receive notice of and vote at the Meeting and will be entitled to one vote for each share held.

A Shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the accompanying form of proxy for use at the Meeting.

As a shareholder, you can choose to vote your shares by proxy and return the form of proxy by mail or delivery in the addressed envelope provided or deposited at the offices of Odyssey Trust Company 350 - 409 Granville Street Vancouver BC V6C 1T2, to be received by 1:00 p.m. (Vancouver time) on Friday, April 5, 2024.

DATED this 4th day of March, 2024

BY ORDER OF THE BOARD OF DIRECTORS

/s/ “Allan Beaton”

Allan Beaton

Chief Executive Officer